

Top Stories This Week

- Reliance Ind Q2 Standalone Net Profit At `6,561 Cr Vs `6,318 Cr. Standalone Total Income At `60,817 Cr Vs `65,817 Cr (QoQ). Standalone GRM At \$10.60/bbl Vs \$10.40/bbl.
- DoT May Conduct Special Audit Of Telcos From 2008 Onwards: PTI
- Aurobindo Pharma gets tentative US FDA nod for Tadalafil.
- Reliance Communications, Aircel and Sistema on concall for three way merger: ET
- Hero MotoCorp Q2 Profit Up 1.1% At `772 Cr (YoY). Total Income Down 1.1% At `6,837.1 Cr (YoY)
- ACC Q3 Cons Profit Down 40.2% At `115.2 Cr (YoY). Cons Income Down 0.9% At `2,790 Cr (YoY)
- Federal Bank Q2 Net Profit Down 33% At `161.3 Cr (YoY). NII Up 0.4% At `608.3 Cr (YoY). Net NPA At 1.33% Vs 0.98% (QoQ)
- Infosys, Huawei ink JV for smart stadium solutions.
- Idea Cellular Q2 Cons Net Profit Down 13.1% At `809.3 Cr (QoQ) Cons Revenue Down 1.2% At `8,689 Cr (QoQ)
- Corporation Bank, GIC Housing Fin likely to buyout Nomura's 35% stake in LIC Mutual Fund.
- Cairn India Q2 Cons Net Profit Down 19.4% At `672.7 Cr Vs `835 Cr (QoQ) Cons Total Income Down 14.7% At 2,242 Cr Vs `2,627 Cr (QoQ)

Weekly Indices Change

Index	Close	Prev Close	Chg. (%)
SENSEX	27480	27214	0.98
NIFTY	8295	8238	0.69
MIDCAP	11138	11047	0.82
SMLCAP	11519	11495	0.21
METAL	7531	7598	-0.88
OIL&GAS	9337	9280	0.61
AUTO	18406	18501	-0.51
TECK	6187	6049	2.28
BANKEX	20478	20459	0.09
IT	11324	11003	2.92
FMCG	8115	7979	1.70
HC	18255	18162	0.51
PSU	7054	7079	-0.35
CD	11858	11834	0.20
POWER	1955	1931	1.24
CG	15633	16202	-3.51
REALTY	1424	1422	0.14

Global Indices

DOW	17646	17215	2.50
NASDAQ	5031	4886	2.97
FTSE	6444	6378	1.03
NIKKEI	18825	18291	2.92
HANGSENG	23151	23067	0.36

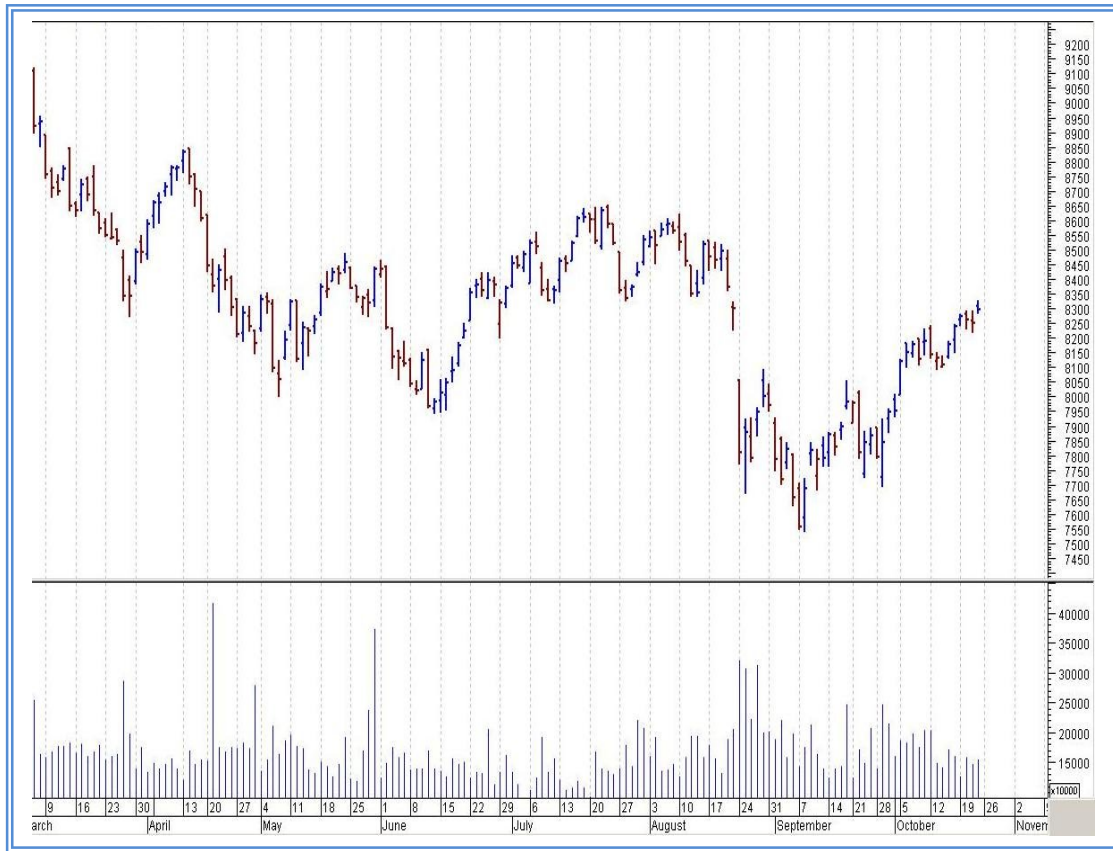
Top Gainers Weekly

Scrip	Price	% Chg
Godfrey Philips	965.10	41.68
Adani Transmission	36.20	28.14
IFCI Ltd.	29.10	24.36
NIIT Technologies	533.40	19.64
Nectar Lifesciences	52.75	19.61

Top Losers Weekly

Scrip	Price	% Chg
RS Software (India)	134.10	18.13
DCB Bank	90.20	15.34
Mastek Limited	151.00	14.62
HCL Infosystem	55.00	12.56
Federal Bank	58.30	9.47

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
8100	8200	8250	8295	8345	8400	8450
Moving Averages						
20DMA		50DMA		100DMA		200DMA
8025		8065		8205		8375

Market Commentary

Stronger-than-expected quarterly earnings from Reliance Industries (RIL), India's second biggest company in terms of market capitalization, and positive lead from overseas markets helped Indian stocks clock modest gains in a truncated trading week. Index heavyweights RIL, HDFC, ITC and Infosys led the upmove for key benchmark indices. The barometer index, the S&P BSE Sensex, and 50-unit CNX Nifty gained in two sessions and registered losses in two sessions during the week ended Friday, 23 October 2015. For the next week Nifty likely to trade in the range between 8345 – 8400 in the upper side and 8250 -8200 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
eClerx Services	1831.90
Escorts	180.80
INOX Leisure	243.25
ITD Cementation	103.25
Nectar Life	53.35

Stocks at 52 wk Low

Scrip	Cmp
Ruby Mills	233.00
Surana Ind	10.05
Zylog Systems	3.25
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FII Activity

Date	Figures in crore
19/10	898.23
20/10	523.69
21/10	-48.33
22/10	--
23/10	229.18
NET	1602.77

DII Activity

Date	Figures in crore
19/10	-246.26
20/10	-354.96
21/10	-138.73
22/10	--
23/10	-155.89
NET	-895.84

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
HDFC	B	1341	1365
GODREJIND	B	364	380
AXISBANK	B	525	545
SPIC	B	19	23
KANORICHEM	B	63	72

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
VIP Industries	102.35
Piramal Enter	985.40
INOX Leisure	243.25
Container Corp	1355.05
Cera Sanitary	1994.30

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

26 OCT: ASIANTILES, WONDERLA, UPL, INOXWIND, HDFC, BHARTIARTL
 27 OCT: VEDL, THERMAX, TATACOMM, STAR, TVSMOTOR, LUPIN, MARUTI, GICHSGFIN, CEATLTD, DISHTV, AXISBANK
 28 OCT: TATAELXSI, SUNTV, JUSTDIAL, JKTYRE, JETAIRWAYS, EXIDEIND, AMBUJACEM, AMARAJABAT, DABUR,
 29 OCT: YESBANK, THOMASCOOK, NTPC, JUBILANT, MRF, IFCI, HCC, GRASIM, GICHSGFIN, DRREDDY, DISHMAN, BHARATFORG, BEL, COLPAL, CROMPGREAV
 30 OCT: SUZLON, TITAN, KOTAKBANK, KTKBANK, LT, ICICIBANK, ITC, CENTURYTEX. APOLLOTYRE.

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